

MAITRYA ANUPAM

Sydney, NSW | +61 435 912 684 | maitryaanupam@outlook.com | linkedin.com/in/maitrya-anupam

EDUCATION

University of Technology Sydney, Master of Finance | GPA: 6.4/7 (WAM: 81.69) Feb 2023 – Dec 2024

Coursework: Investment Management, Financial Modelling & Analysis, Alternative Investments, Derivatives & Risk Management, Corporate Finance, AI-Powered Investment & Risk Management | Scholarships: UTS International Postgraduate, CFA, CAIA

Heritage Institute of Technology, Kolkata, Bachelor of Technology — Applied Electronics & Instrumentation Engineering | GPA: 8.22/10 Jul 2018 – Aug 2022

Relevant Coursework: Machine Learning, Linear Algebra, Statistics, Digital Systems | Top 5% of cohort

EXPERIENCE

Afterprime, Trading Operations Specialist Jan 2026 – Present

- Manage daily operational servicing across a live multi-asset institutional book — performing post-trade reconciliation, break investigation and position integrity checks across FX, crypto, commodities and futures, ensuring zero discrepancies escalate beyond end-of-day cutoff.
- Partnered with traders, liquidity providers and technology teams to resolve complex operational issues under time pressure, building cross-functional relationships critical to smooth daily execution.
- Authored internal SOPs and operational runbooks adopted across the team — reducing new LP onboarding time by 30% and improving consistency of service delivery.
- Reduced firm exposure by 23% through systematic identification and resolution of trade breaks across margin, cash and settlement data — demonstrating the attention to detail and analytical rigour the GCG role demands.

Atlassio Capital Partners, Wealth Management Intern Jun 2025 – Nov 2025

- Supported senior relationship managers in servicing 15+ HNW client mandates — preparing daily portfolio summaries, asset allocation reviews and credit exposure reports tailored to individual client investment objectives and risk profiles.
- Communicated directly with clients on portfolio performance, responding to queries with clear, structured analysis that translated complex investment data into actionable insights.
- Identified 3 liquidity risk and capital adequacy issues across client strategies, preparing written escalation briefs that informed rebalancing decisions — demonstrating ability to distil analytical findings into client-ready output.
- Ensured documentation accuracy across APRA/ASIC compliance frameworks — maintaining a high standard of operational diligence in a regulated client-facing environment.

Oasis (Startmate Accelerator), Co-Founder & CEO Jan 2023 – Dec 2023

- Founded and led a hyperlocal quick-commerce platform accepted into the Startmate accelerator — Australia's most competitive early-stage programme — developing investor pitch materials, financial models and go-to-market strategy from inception.
- Managed direct relationships with 20+ retail and logistics partners, negotiating commercial terms and onboarding new supply-side partners — directly analogous to business development and client relationship management at a financial services firm.
- Presented company strategy and financial performance to Startmate's investor network, developing the structured communication and presentation skills critical to client group work.
- Built low-code operational infrastructure (Airtable, Softr, Zapier) to support rapid scaling — demonstrating ability to absorb and apply new systems and processes quickly in a fast-moving environment.

Maqro Capital, Equity Research Analyst Mar 2024 – Apr 2024

- Authored 42 equity research reports on ASX-listed companies for institutional and retail clients — synthesising financial statement analysis, corporate action monitoring and sector developments into clear, actionable investment recommendations.
- Prepared client-facing output on 20+ companies across P&L, balance sheet and cash flow analysis, translating quantitative findings into structured commentary accessible to a broad client audience.
- Tracked macro developments — rate movements, commodity price shifts — and quantified earnings sensitivity across client portfolios, flagging 4 high-risk positions ahead of market moves.

UTS Business School, Research Assistant Nov 2023 – Nov 2025

- Constructed a 500-firm Canadian mining database and a 10-year, 29-state Indian insurance dataset using Python and SQL — delivered under tight academic deadlines, demonstrating strong project management and analytical execution.

- Prepared structured data summaries and research briefs for academic publication, distilling large datasets into clear, concise output for a non-technical audience.

SKILLS & CERTIFICATIONS

Certifications: CAIA Level 2 (Chartered Alternative Investment Analyst) | CFA Level 1 Candidate | Financial Markets — Yale University | Statistics — Stanford University

Technical: Microsoft Excel (advanced) | PowerPoint | Word | Python | SQL | Bloomberg | FactSet | Morningstar | S&P Capital IQ | PowerBI | Tableau

Languages: English (professional) | Hindi (native) | Bengali (conversational)

SELECTED PROJECTS

Sales & Partnership Strategy — Evaheld (Consulting / Insurtech): Developed a go-to-market sales and distribution strategy for a digital estate planning platform; identified and sized partnership channels across banks, superannuation funds and insurers; modelled bundling, cross-sell and employee benefit structures to drive enterprise adoption — directly analogous to identifying bespoke investment solutions for institutional clients.

Alternative Investments Portfolio — \$1M Multi-Asset Mandate (Alternative Investments): Constructed and managed a \$1M alternative portfolio across gold, cryptocurrency, unlisted property (Centuria Select Opportunities Fund, target IRR 15%) and energy ETF; assessed correlation, inflation-hedging capacity and liquidity profile — developing the asset class breadth required to service sophisticated asset owner clients.

CSL Equity Valuation & Analyst Report (Investment Management): Led a team of 5 through full DCF and relative valuation; ran sensitivity analysis across WACC, growth rates and FCFF; issued a sell recommendation that beat market consensus by 5% — demonstrating ability to lead structured analysis and present investment conclusions clearly.

ESG Portfolio Construction — Sustainable Finance: Built a sustainability-screened equity portfolio spanning 10 GICS sectors using Bloomberg data; applied exclusion frameworks and ESG scoring to screen 100+ securities; produced sector-level risk and return attribution analysis — relevant to Dimensional's growing suite of sustainable investment solutions.

Ramsay Health Care Capital Structure — Corporate Finance: Analysed RHC's financing strategy against healthcare peers (Sonic, Chemed); modelled optimal debt/equity mix, PV of interest tax shield and financial distress costs; recommended against dividend payout in favour of capital reinvestment — advising on \$1.7–\$2.0B financing requirement.

Factor-Based Equity Analysis — Ansell, Westpac, Metcash (Financial Modelling & Analysis): Constructed multi-factor regression models across 20 years of ASX price history; applied hypothesis testing and T-distribution analysis to assess significance of value, size and profitability signals; issued buy/sell/hold recommendations grounded in factor exposure — underpinning understanding of Dimensional's evidence-based investment philosophy.

Jet Fuel Cross-Hedging Strategy — Derivatives & Risk Management: Designed and stress-tested cross-hedging strategies using heating oil and crude oil futures to proxy jet fuel exposure; computed minimum variance hedge ratios across multiple methodologies; tested performance through April 2020 super contango and March 2022 backwardation — reducing spot price risk by up to 55%.

ADDITIONAL

Leadership: Treasurer, UTS Public Speaking Society — managed \$5,000+ in grants and sponsorships; grew membership to 100+; awarded Rookie Club of the Year. Strong verbal communicator with experience presenting to diverse audiences.

Achievements: National Karate representative (bronze at nationals) | State Athletics | International Math Olympiad winner | International English Olympiad winner | 95.6 percentile NGSE