

CSL Limited (CSL-AU)

A\$233.09

CSL Limited CSL-AU 6185495 ASX Common stock Source: FactSet Fundamentals				
	JUN '23	JUN '22	JUN '21	JUN '20
				Restate
GAAP/IFRS Income Statement				
Sales	19,585.3	14,469.4	13,761.5	13,575.3
Cost of Goods Sold (COGS) incl. D&A	10,119.7	6,793.2	6,116.5	5,962.2
COGS excluding D&A	8,884.3	6,045.2	5,452.5	5,336.0
Depreciation & Amortization Expense	1,235.4	748.1	664.0	626.2
Depreciation	728.5	614.6	535.4	518.1
Amortization of Intangibles	507.0	133.5	128.6	108.1
Amortization of Deferred Charges	0.0	0.0		
Gross Income	9,465.6	7,676.2	7,644.9	7,613.1
SG&A Expense	5,105.2	3,734.3	3,508.8	3,635.9
Research & Development	1,836.0	1,594.3	1,342.5	1,375.1
Other SG&A	3,269.2	2,140.0	2,166.4	2,260.8
Other Operating Expense	0.0	0.0	0.0	0.0
EBIT (Operating Income)	4,360.4	3,941.9	4,136.1	3,977.2
Nonoperating Income - Net	258.7	118.9	65.2	85.5
Nonoperating Interest Income	56.5	24.0	5.2	10.4
Reserves Increase (Decrease)	0.0	0.0	0.0	0.0
Other Income (Expense)	202.2	94.9	59.9	75.0
Interest Expense	660.1	227.8	229.0	224.9
Gross Interest Expense	750.8	264.6	238.8	248.5
Interest Capitalized	90.7	36.8	9.8	23.6
Unusual Expense - Net	0.0	0.0	0.0	
Impairments				
Goodwill	0.0	0.0	0.0	0.0
Other Intangibles	0.0	0.0	0.0	0.0
Financial Fixed Assets				
Exceptional Provisions	0.0	0.0	0.0	0.0
Restructuring Expense	0.0	0.0	0.0	0.0
Legal Claim Expense				
Excpl Chrgs - Others				
Pretax Income	3,959.0	3,832.9	3,972.3	3,837.7
Income Taxes	622.9	723.8	788.4	701.4
Income Taxes - Current Domestic	933.6	416.6	617.5	658.7
Income Taxes - Deferred Domestic	-310.7	307.2	170.9	42.7
Consolidated Net Income	3,336.1	3,109.1	3,183.9	3,136.3
Minority Interest	0.0	0.0	0.0	0.0
Net Income	3,336.1	3,109.1	3,183.9	3,136.3

Discontinued Operations	0.0	0.0	0.0	0.0
Net Income available to Common	3,336.1	3,109.1	3,183.9	3,136.3

Per Share

EPS (recurring)	6.89	6.61	6.98	6.88
Basic Shares Outstanding	482.17	468.75	454.87	453.81
Total Shares Outstanding	482.37	481.71	455.13	454.05
EPS (diluted)	6.89	6.61	6.98	6.88
Diluted Shares Outstanding	483.89	470.12	456.20	455.61
Total Shares Outstanding	482.37	481.71	455.13	454.05
Earnings Persistence	60.30	81.06	93.25	80.09
Dividends per Share	3.63	3.18	2.94	2.94
Payout Ratio	52.45	47.96	41.98	42.55

EBITDA

EBITDA	5,596	4,690	4,800	4,603
EBIT	4,360	3,942	4,136	3,977
Depreciation & Amortization Expense	1,235	748	664	626

Supplemental

Rental Expense				
Stock Option Comp Exp (Net of Tax)	143.61	112.84	91.96	84.58
Foreign Currency Translation Gains/Losses				
Tax Rate	15.73	18.88	19.85	18.28

All figures in millions of Australian Dollar except per share items.

		After tax EBIT	Net Capex	Δ in non-cash WC
FCFF		3531.9075084	1280.01598	938.0837
	1313.8078074		Adjusted Net Capex	
Adjusted FCFF		3531.9075084	496.99110585	938.0837
	2096.83268155			
wacc		8.14%		
g		3.00%		
	40794.4101468872			
	24751.4101468872			
	51.3088933393183			

JUN '19	JUN '18	JUN '17	JUN '16	JUN '15	JUN '14	JUN '13	JUN '12	JUN '11	JUN '10
Restate				Restate			Restate		
11,899.4	10,131.6	9,166.7	8,120.9	6,553.8	5,811.4	4,825.2	4,477.3	4,187.6	4,455.8
5,402.3	4,632.4	4,509.4	4,220.7	3,158.9	2,868.7	2,361.2	2,346.6	2,159.9	2,215.7
4,877.4	4,249.5	4,139.2	3,918.0	2,941.2	2,656.4	2,164.7	2,173.9	1,993.8	2,059.1
524.9	382.9	370.2	302.7	217.7	212.3	196.5	172.6	166.1	156.6
381.9	308.3	275.5	252.4	187.5	180.3	166.2	143.9	135.1	125.7
143.0	74.6	94.7	50.3	30.1	32.0	30.3	28.7	31.0	30.9
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
6,497.1	5,499.2	4,657.3	3,900.1	3,394.9	2,942.8	2,464.0	2,130.7	2,027.7	2,240.1
3,061.4	2,489.8	2,356.7	2,207.5	1,468.9	1,274.1	1,167.1	1,050.9	949.1	1,013.6
1,163.1	906.5	884.3	843.5	555.5	508.1	416.0	358.6	325.1	316.7
1,898.3	1,583.3	1,472.4	1,364.0	913.3	766.0	751.1	692.4	624.0	696.9
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
3,435.6	3,009.4	2,300.6	1,692.6	1,926.1	1,668.7	1,296.9	1,079.7	1,078.6	1,226.5
85.0	74.6	59.4	543.9	203.4	206.4	174.0	191.3	140.6	171.1
19.3	12.0	14.5	19.1	18.7	21.9	28.7	41.5	28.4	40.5
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
65.7	62.6	45.0	524.8	184.7	184.5	145.3	149.7	112.2	130.6
247.1	139.9	119.3	98.4	71.6	57.7	46.5	39.3	14.5	18.2
270.0	156.3	119.3	98.4	71.6	57.7	46.5	39.3	14.5	18.2
22.9	16.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
69.7								6.6	
								6.6	
0.0	0.0	0.0	0.0	0.0	0.0	0.0			
0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.6		
0.0	0.0	0.0	0.0	0.0					
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
69.7									
3,273.6	2,944.1	2,240.7	2,138.1	2,057.9	1,747.6	1,424.4	1,231.7	1,198.1	1,379.5
590.6	712.8	467.3	430.8	402.2	323.9	243.6	238.7	257.5	326.6
580.6	622.3	614.1	566.2	382.6	347.6	289.6	257.5	253.0	292.3
10.1	90.5	-146.8	-135.4	19.6	-23.7	-46.0	-18.8	4.5	34.3
2,682.9	2,231.3	1,773.4	1,707.3	1,655.7	1,423.8	1,180.8	993.0	940.6	1,052.9
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
2,682.9	2,231.3	1,773.4	1,707.3	1,655.7	1,423.8	1,180.8	993.0	940.6	1,052.9

0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
2,682.9	2,231.3	1,773.4	1,707.3	1,655.7	1,423.8	1,180.8	993.0	940.6	1,052.9
5.91	4.92	3.89	3.69	3.50	3.03	2.36	1.91	1.74	1.85
452.92	452.35	455.33	462.00	471.82	483.82	498.61	519.23	540.53	566.78
453.14	452.40	453.25	456.61	464.83	474.79	487.35	506.93	524.84	549.69
5.91	4.92	3.89	3.69	3.50	2.93	2.36	1.91	1.74	1.85
454.03	453.88	456.37	463.12	473.17	485.62	500.32	520.30	541.81	568.56
453.14	452.40	453.25	456.61	464.83	474.79	487.35	506.93	524.84	549.69
77.01	77.15	79.57	78.80	80.49	85.26	80.69	91.72	90.81	91.71
2.66	2.28	1.75	1.70	1.64	1.24	1.06	0.83	0.80	0.80
44.87	46.29	45.01	46.04	46.84	42.05	44.62	43.40	45.97	43.06
3,961	3,392	2,671	1,995	2,144	1,881	1,493	1,252	1,245	1,383
3,436	3,009	2,301	1,693	1,926	1,669	1,297	1,080	1,079	1,226
525	383	370	303	218	212	197	173	166	157
114.10	89.44	76.24	65.14	48.87	39.33	32.07	33.65	31.92	39.50
51.63	27.58	4.90	5.48	5.04	27.15	36.23	16.49	12.93	11.71
25.59	-21.17						-7.47	-14.59	-10.31
18.04	24.21	20.85	20.15	19.54	18.53	17.10	19.38	21.49	23.67

Net Capex = Capex- depreciation and amortization

Adjusted Net Capex = Net capex + Acquisition - amortization of the acquisition.

Restate										
JUN '09	JUN '08	JUN '07	JUN '06	JUN '05	JUN '04	JUN '03	JUN '02	JUN '01	JUN '00	JUN '99
4,622.4	3,556.7	3,172.4	2,848.9	2,609.0	1,650.2	1,300.3	1,336.4	843.3	450.6	413.5
2,435.2	1,967.7	1,737.5	1,703.0	1,618.8	1,070.0	820.0	814.6	474.0	324.3	299.7
2,269.5	1,825.9	1,605.0	1,587.0	1,496.3	939.1	699.6	701.5	394.4	290.6	266.0
165.7	141.8	132.6	116.1	122.5	131.0	120.5	113.1	79.6	33.7	33.7
130.3	102.8	98.9	105.0	116.7	81.0	66.5	64.6	50.1	33.7	32.9
35.5	39.0	33.6	11.1	5.8	49.0	53.3	48.5	29.5	0.0	0.8
					1.0	0.7		0.0	0.0	0.0
2,187.2	1,588.9	1,434.9	1,145.9	990.1	580.2	480.3	521.8	369.3	126.3	113.8
1,021.6	827.9	756.7	990.6	580.3	378.7	295.8	291.8	213.6		
311.6	225.1	190.8	161.0	141.0	101.2	91.5	93.3	81.2		
710.0	602.8	565.8	829.6	439.4	277.5	204.3	198.5	132.4		
0.0	0.0	0.0	0.0	0.0	46.4	53.3	48.4	32.0	60.3	54.4
1,165.6	761.0	678.2	155.3	409.8	155.1	131.2	181.6	123.7	66.0	66.9
225.7	245.8	141.1	56.7	39.3	123.2	4.7	12.8	11.5	14.9	4.1
30.6	35.2	33.2	25.5	16.9	9.5	0.7	3.8	6.5	3.7	2.3
0.0	4.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0		
195.1	206.1	107.9	31.2	22.4	113.7	4.1	8.9	5.0	11.1	1.8
35.8	49.8	45.2	41.5	38.8	23.7	34.2	33.5	29.1	0.3	0.7
35.8	49.8	45.2	41.5	38.8	23.7	34.2	33.5	29.1	0.3	0.7
0.0	0.0	0.0	0.0	0.0	0.0	0.0		0.0	0.0	0.0
-14.2	5.0						4.5			
15.9	5.0						4.5			
15.9										
	5.0						4.5			
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
-30.1										
1,369.7	952.0	774.1	170.5	410.3	254.6	101.7	156.5	106.1	80.6	70.3
223.8	250.2	234.8	53.1	175.6	35.0	31.3	32.6	27.9	26.2	22.9
220.9	300.6	173.8	162.9					27.9	26.2	22.9
2.9	-50.4	61.0	-109.8						0.0	0.0
1,145.9	701.8	539.3	117.4	234.7	219.6	70.4	123.8	78.2	54.4	47.4
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
1,145.9	701.8	539.3	117.4	234.7	219.6	70.4	123.8	78.2	54.4	47.4

0.0	0.0	0.0		253.0					0.0	0.0
1,145.9	701.8	539.3	117.4	487.8	219.6	70.4	123.8	78.2	54.4	47.4
1.90	1.27	0.98	0.21	0.81	0.41	0.15	0.27	0.17	0.14	0.12
595.24	550.11	547.71	546.08	587.97	534.52	477.51	474.99	448.57	400.11	394.20
599.24	550.40	549.13	545.67	564.82	589.35	479.82	475.41	449.00	447.23	394.96
1.92	1.27	0.98	0.21	0.81	0.41	0.15	0.26	0.17	0.13	0.12
597.65	553.27	551.42	571.32	605.01	536.57	478.84	479.05	454.49	400.11	394.20
599.24	550.40	549.13	545.67	564.82	589.35	479.82	475.41	449.00	447.23	394.96
79.19	85.61	73.78	86.23					48.59	95.15	90.36
0.70	0.46	0.35	0.23	0.16	0.13	0.11	0.11	0.09	0.08	0.07
36.36	36.06	35.21	105.48	18.88	30.82	76.94	43.47	49.72	56.37	58.19
1,331	903	811	271	532	286	252	295	203	100	101
1,166	761	678	155	410	155	131	182	124	66	67
166	142	133	116	122	131	120	113	80	34	34
42.56	33.53	34.64	34.10	41.04	36.98	13.10	13.96	6.14	4.18	2.52
11.76	8.83	6.86	3.28	1.61						
11.37	4.55	0.07	-0.95	0.54	3.39	-0.18	-0.11	0.07	-0.03	0.43
16.34	26.28	30.33	31.15	42.79	13.75	30.78	20.87	26.29	32.48	32.59

JUN '98	JUN '97	JUN '96	JUN '95	JUN '94

353.5	305.0	281.1	250.4	193.0
251.9	209.9	199.7	177.9	127.7
220.2	178.9	168.8	149.3	116.5
31.6	31.0	30.9	28.6	11.2
31.6	30.1	29.4	26.9	10.3
0.0	1.0	1.5	1.7	0.9
0.0	0.0	0.0	0.0	0.0
101.6	95.1	81.4	72.5	65.3

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53.7	55.7	45.8	42.9	38.1
47.9	39.4	35.5	29.6	27.2
13.7	13.3	9.2	6.4	-1.2
3.2	4.6	3.2	2.8	2.0
0.0	0.0	0.0	0.0	3.2
10.5	8.7	6.0	3.6	-6.4
0.7	2.6	3.8	4.2	1.1
0.7	2.6	3.8	4.2	1.1
0.0	0.0	0.0	0.0	0.0

		1.3	1.5	0.9
		1.3	1.5	0.9

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				2.0
0.0	0.0	0.0	0.0	1.0

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60.9	50.0	41.0	31.8	21.9
20.0	14.9	12.0	7.2	3.9
20.0	14.9	12.0	7.2	3.9
0.0	0.0	0.0	0.0	0.0
40.9	35.2	29.0	24.5	18.0
0.0	0.0	0.0	0.0	0.0
40.9	35.2	29.0	24.5	18.1

0.0	0.0	0.0	0.0	0.0
40.9	35.2	29.0	24.5	18.1

0.10	0.09	0.07	0.06	0.06
393.20	390.00	390.00	390.00	317.17
393.78	390.00	390.00	390.00	390.00
0.11	0.09	0.07	0.06	0.06
393.20	397.95	395.39	393.61	317.17
393.78	390.00	390.00	390.00	390.00
95.14	94.93	90.40	77.32	
0.06	0.05	0.04	0.04	0.02
52.63	57.41	58.32	63.49	29.24

80	70	66	58	38
48	39	36	30	27
32	31	31	29	11

2.78

0.50	0.19	-0.09	-0.01	-0.03
32.87	29.70	29.27	22.78	17.70

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CSL-AU 6185495 ASX Common stock
Source: FactSet Fundamentals

	JUN '23	JUN '22	JUN '21	JUN '20 Restate
Operating Activities				
Net Income / Starting Line	3,959.0	3,832.9	3,972.3	3,837.7
Depreciation, Depletion & Amortization	1,235.4	748.1	664.0	626.2
Depreciation and Depletion	728.5	614.6	535.4	518.1
Amortization of Intangible Assets	507.0	133.5	128.6	108.1
Deferred Taxes & Investment Tax Credit	0.0	0.0	0.0	0.0
Deferred Taxes	0.0	0.0	0.0	0.0
Other Funds	-389.5	198.4	-22.3	-126.8
Funds from Operations	4,804.9	4,779.4	4,614.0	4,337.1
Changes in Working Capital	-938.1	-1,154.6	241.4	-625.3
Receivables	41.6	-61.5	48.9	196.8
Inventories	-1,348.4	-1,244.2	-492.9	-1,022.4
Accounts Payable	292.9	292.8	609.8	236.3
Income Taxes Payable				
Other Assets/Liabilities	75.8	-141.6	75.6	-36.0
Net Operating Cash Flow	3,866.8	3,624.8	4,855.5	3,711.8
Investing Activities				
Capital Expenditures	-2,515.4	-1,720.5	-2,234.9	-2,040.1
Capital Expenditures (Fixed Assets)	-1,825.6	-1,487.6	-1,603.7	-1,800.2
Capital Expenditures (Other Assets)	-689.8	-232.9	-631.1	-239.9
Net Assets from Acquisitions	-15,660.5	0.0	0.0	-26.6
Sale of Fixed Assets & Businesses	165.0	0.0	0.0	0.0
Purchase/Sale of Investments	404.4	-534.6	0.0	0.0
Purchase of Investments	0.0	534.6	0.0	0.0
Sale/Maturity of Investments	404.4	0.0	0.0	0.0
Other Funds	0.0	-1.0	-8.2	27.9
Other Uses	0.0	-1.0	-8.2	0.0
Other Sources	0.0	0.0	0.0	27.9
Net Investing Cash Flow	-17,606.5	-2,256.1	-2,243.1	-2,038.7
Financing Activities				
Cash Dividends Paid	-1,613.0	-1,432.3	-1,284.3	-1,317.3
Common Dividends	-1,613.0	-1,432.3	-1,284.3	-1,317.3
Change in Capital Stock	50.5	6,878.7	75.6	62.7
Repurchase of Common & Preferred Stk.	0.0	0.0	0.0	0.0
Sale of Common & Preferred Stock	50.5	6,878.7	75.6	62.7
Proceeds from Sale of Stock	50.5	6,878.7	75.6	62.7
Proceeds from Stock Options	0.0	0.0	0.0	0.0
Issuance/Reduction of Debt, Net	2,588.3	5,207.3	-579.4	378.1
Change in Current Debt	0.0	0.0	0.0	0.0
Change in Long-Term Debt	0.0	0.0	0.0	0.0
Issuance of Long-Term Debt	0.0	0.0	0.0	0.0
Reduction in Long-Term Debt	0.0	0.0	0.0	0.0
Change in Other Debt	2,588.3	5,207.3	-579.4	378.1
Repayments of Operating Lease Liabilities	-118.9	-72.5	-86.5	-81.6
Other Funds	-228.9	3.4	-4.7	-0.6
Other Uses	-228.9	0.0	-4.7	-0.6
Other Sources		3.4	0.0	0.0
Net Financing Cash Flow	677.9	10,584.7	-1,879.2	-958.7

All Activities

Exchange Rate Effect	-58.0	-88.5	42.8	21.8
Net Change in Cash	-13,119.8	11,864.9	775.9	736.2
Free Cash Flow	2,041.2	2,137.2	3,251.7	1,911.6
Free Cash Flow per Share	4.2	4.5	7.1	4.2
Free Cash Flow Yield (%)	1.52	1.69	2.50	1.46

All figures in millions of Australian Dollar except per share items.

23652.1969702202

JUN '19	JUN '18	JUN '17	JUN '16	JUN '15	JUN '14	JUN '13	JUN '12	JUN '11	JUN '10
		Restate				Restate	Restate		
2,682.9	2,231.3	1,773.4	1,707.3	1,655.7	1,423.8	1,180.8	993.0	940.6	1,052.9
524.9	382.9	370.2	302.7	217.7	212.3	196.5	172.6	166.1	156.6
381.9	308.3	275.5	252.4	187.5	180.3	166.2	143.9	135.1	125.7
143.0	74.6	94.7	50.3	30.1	32.0	30.3	28.7	31.0	30.9
-138.0	164.8	-147.2	-17.5	64.8	-56.4	-45.9	-6.0	10.2	146.7
-138.0	164.8	-147.2	-17.5	64.8	-56.4	-45.9	-6.0	10.2	146.7
71.7	38.3	27.7	-230.5	8.0	6.8	52.3	35.8	-16.8	-7.6
3,141.6	2,817.4	2,024.1	1,762.1	1,946.2	1,586.4	1,383.7	1,195.5	1,100.1	1,348.6
-842.2	-362.5	-371.1	-142.5	-309.0	-104.1	-105.2	-26.0	-82.0	-180.1
-513.3	-393.4	-96.1	-62.3	-152.8	-98.1	-13.7	2.8	48.6	-77.7
-513.2	-178.1	-516.1	-297.5	-326.8	34.0	-158.7	-30.9	-156.9	-74.4
158.1	166.2	204.1	159.4	64.5	-25.7	83.4	1.7	25.4	-28.5
26.1	42.7	37.0	57.9	106.1	-14.3	-16.2	0.4	0.9	0.4
2,299.4	2,454.8	1,653.0	1,619.6	1,637.2	1,482.3	1,278.5	1,169.5	1,018.1	1,168.5
-1,796.5	-1,281.0	-1,141.0	-777.4	-496.8	-437.8	-438.7	-313.7	-212.2	-296.2
-1,562.7	-1,005.1	-913.6	-680.4	-417.6	-385.5	-422.2	-299.9	-198.5	-244.3
-233.8	-275.9	-227.4	-97.0	-79.2	-52.3	-16.5	-13.8	-13.7	-51.9
0.0	-696.5	0.0	-336.1				0.0	0.0	0.0
	0.0	0.0	0.1	0.4	0.3	0.4	0.1	0.3	0.6
-3.5	-2.3	-3.2	0.1	0.2	0.1	0.2	1.1	2.2	2.6
3.5	2.3	3.2		0.0	0.0	0.0	0.0	0.0	0.0
0.0			0.1	0.2	0.1	0.2	1.1	2.2	2.6
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
0.0							0.0	0.0	0.0
-1,800.0	-1,979.9	-1,144.2	-1,113.2	-496.2	-437.4	-438.1	-312.5	-209.6	-293.0
-1,128.2	-867.5	-797.3	-795.7	-642.8	-568.1	-486.8	-411.5	-435.9	-429.5
-1,128.2	-867.5	-797.3	-795.7	-642.8	-568.1	-486.8	-411.5	-435.9	-429.5
44.5	-158.4	-400.7	-866.8	-941.2	-884.7	-1,085.8	-620.5	-883.4	-1,708.1
0.0	-178.6	-417.6	-890.8	-982.8	-904.0	-1,121.0	-630.5	-900.0	-1,721.3
44.5	20.3	16.8	23.9	41.7	19.4	35.2	10.0	16.6	13.2
44.5	20.3	16.8	23.9	41.7	19.4	35.2	10.0	16.6	13.2
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
403.1	546.4	1,060.9	1,164.5	589.7	214.1	384.3	842.6	31.0	-214.8
0.0	0.0	0.0	0.0	0.0	0.0	0.0			
0.0	0.0	0.0	0.0	0.0	0.0	0.0	842.6	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	1,078.9		0.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	-236.3	0.0	0.0
403.1	546.4	1,060.9	1,164.5	589.7	214.1	384.3		31.0	-214.8
-6.7	0.0	0.0	0.0	0.0	0.0	0.6	0.6	-0.3	-0.1
-6.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	-0.3	-0.1
0.0	0.0	0.0	0.0	0.0	0.0	0.6	0.6	0.0	0.0
-687.3	-479.5	-137.1	-498.0	-994.2	-1,238.7	-1,187.7	-188.8	-1,288.6	-2,352.5

-28.7	-34.6	9.8	-8.7	-207.7	26.6	-50.7	-34.3	-35.6	-50.7
-216.6	-39.1	381.5	-0.3	-61.0	-167.2	-398.0	633.8	-515.7	-1,527.7
736.6	1,449.7	739.4	939.3	1,219.6	1,096.8	856.3	869.6	819.6	924.2
1.6	3.2	1.6	2.0	2.6	2.3	1.7	1.7	1.5	1.6
0.75	1.66	1.17	1.81	2.98	3.39	2.78	4.24	4.58	4.99

Restate									
JUN '09	JUN '08	JUN '07	JUN '06	JUN '05	JUN '04	JUN '03	JUN '02	JUN '01	JUN '00
1,145.9	701.8	539.3	117.4	487.8	219.6	70.4	123.8	78.2	54.4
165.7	141.8	132.6	116.1	125.1	131.0	119.8	113.1	79.6	33.7
130.3	102.8	98.9	116.1	125.1	81.0	66.5	64.6	50.1	33.7
35.5	39.0	33.6			50.0	53.3	48.5	29.5	0.0
-60.5	12.4	59.5	20.4	120.2	-18.7	-6.1	0.0		0.0
-60.5	12.4	59.5	20.4	120.2	-18.7	-6.1			0.0
33.8	13.8	17.4	246.9	-211.7	-99.8	0.6	5.0	0.2	-2.2
1,285.0	869.8	748.7	500.7	521.4	232.2	184.7	241.9	158.0	85.9
-260.2	-154.5	-267.8	21.9	46.4	-25.2	-69.2	-111.9	-29.0	-31.9
-115.5	-113.0	-104.6	24.7	-86.7	55.8	8.0	-30.9	-51.4	-23.2
-228.2	-84.1	-257.8	30.5	158.0	-33.3	-84.5	-126.5	-24.0	-16.9
98.0	52.3	93.2	-6.1	31.0	-13.8	5.2	0.0	0.0	7.9
					7.9	8.0	10.5	-2.7	-0.9
-14.4	-9.6	1.4	-27.3	-55.9	-41.8	-5.9	35.1	49.0	1.2
1,024.8	715.3	480.9	522.6	567.8	207.0	115.5	130.1	129.0	54.1
-317.9	-244.7	-284.8	-130.6	-114.0	-87.7	-110.6	-82.9	-60.9	-37.2
-285.6	-218.1	-205.5	-122.1	-105.0	-79.6	-74.3	-82.9	-60.9	-37.2
-32.3	-26.6	-79.3	-8.5	-9.0	-8.1	-36.4	0.0	0.0	0.0
0.0	0.0	-105.9	-14.9	0.0	-772.9	-16.2	-313.2	-905.9	-0.7
1.4	0.8	3.9	2.7	460.8	162.0	8.2	0.4	0.3	0.3
-133.0	0.0	-0.1	-0.1	-0.3	-0.6	-0.8	-0.6	-0.9	29.9
133.0	0.0	0.1	0.1	0.3	0.6	0.8	0.6	0.9	8.5
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	38.5
0.0	4.7	-448.4	-15.1	-129.1	-25.8	-37.8	-9.0	0.0	2.1
0.0	-2.6	-490.0	-15.1	-129.1	-25.8	-37.8	-9.0	0.0	0.0
0.0	7.3	41.6	0.0	0.0	0.0	0.0	0.0	0.0	2.1
-449.5	-239.1	-835.3	-158.0	217.5	-724.9	-157.2	-405.3	-967.4	-5.5
-319.5	-227.4	-162.5	-124.4	-63.5	-35.4	-54.1	-45.9	-35.9	-29.1
-319.5	-227.4	-162.5	-124.4	-63.5	-35.4	-54.1	-45.9	-35.9	-29.1
1,805.0	13.1	31.7	-229.8	-300.8	544.2	7.5	326.5	5.7	356.5
-54.9	0.0	0.0	-281.5	-317.8	0.0	0.0	0.0	0.0	0.0
1,859.9	13.1	31.7	51.7	17.0	544.2	7.5	326.5	5.7	356.5
1,859.9	0.0	31.7	51.7	17.0	544.2	7.5	326.5	5.7	356.5
0.0	13.1	0.0	0.0		0.0	0.0	0.0	0.0	0.0
-397.3	-36.9	233.4	-2.1	197.6	37.1	85.9	-28.7	562.7	-4.9
					3.9				0.0
0.0	0.0	0.0	0.0	197.6	33.2	85.9	-28.7	562.7	-4.9
0.0	0.0		0.0	268.6	233.7	689.6	13.8	562.7	0.0
0.0	0.0	0.0	0.0	-71.0	-200.5	-603.7	-42.5	0.0	-4.9
-397.3	-36.9	233.4	-2.1						
-34.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
-34.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
1,054.1	-251.2	102.6	-356.3	-166.7	545.9	39.3	251.8	532.5	322.4

197.2	-3.6	-22.0	20.0	-9.2	3.4	-4.1	3.2	0.5	0.0
1,826.6	221.5	-273.9	28.2	609.4	31.4	-6.5	-20.1	-305.4	371.0
739.2	497.3	275.5	400.5	462.8	127.4	41.2	47.2	68.1	16.9
1.2	0.9	0.5	0.7	0.8	0.2	0.1	0.1	0.1	0.0
3.85	2.52	1.70	3.91	6.81	3.19	2.16	0.92	0.94	0.38

JUN '99	JUN '98	JUN '97	JUN '96	JUN '95	JUN '94
47.4	44.9	35.2	29.0	24.5	18.0
33.7	31.6	31.0	30.9	28.5	11.2
33.7	31.6	30.1	29.4	26.9	10.3
0.0	0.0	1.0	1.5	1.7	0.9
0.0	0.0	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0
-2.3	-3.9	-4.2	-3.2	-2.1	0.4
78.8	72.5	62.0	56.7	51.0	29.7
-6.4	-5.2	-4.1	0.2	-9.6	8.7
-6.0	-3.3	-9.4	1.3	-4.4	2.7
-13.6	-6.0	-5.6	-2.3	-10.5	0.4
13.7	0.7	3.9	0.4	-0.4	7.4
-0.3	1.3	4.5	2.5	3.2	-2.2
-0.3	2.1	2.4	-1.7	2.6	0.5
72.4	67.3	57.9	57.0	41.4	38.4
-39.0	-21.2	-16.6	-16.2	-31.4	-49.8
-39.0	-21.2	-16.6	-16.2	-31.4	-49.8
0.0	0.0	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	-27.5	-0.7
0.7	0.5	0.1	0.3	0.0	0.3
-3.3	-10.3	-4.3	-3.1	-32.2	0.0
3.3	17.8	4.3	3.1	32.2	0.0
0.0	7.5	0.0	0.0	0.0	0.0
2.1	3.0	4.3	3.1	1.3	0.0
0.0	0.0	0.0	0.0	0.0	0.0
2.1	3.0	4.3	3.1	1.3	0.0
-39.6	-27.9	-16.5	-16.0	-89.7	-50.2
-25.0	-21.0	-17.6	-15.6	-13.0	-5.4
-25.0	-21.0	-17.6	-15.6	-13.0	-5.4
0.8	2.7	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0
0.8	2.7	0.0	0.0	0.0	0.0
0.8	2.7	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0
-5.8	-23.5	-0.3	-12.4	16.0	25.4
0.0	-0.2	0.9	-0.4	-2.7	-4.7
-5.8	-23.3	-1.2	-12.0	18.7	30.1
0.0	13.3	0.0	7.0	37.5	30.1
-5.8	-36.6	-1.2	-19.0	-18.8	0.0
0.0	0.0	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0
-30.1	-41.8	-17.8	-28.0	3.0	20.0

0.0	-0.1	0.0			
2.8	-2.6	23.5	13.0	-45.3	8.2
33.4	46.1	41.2	40.8	10.0	-11.4
0.1	0.1	0.1	0.1	0.0	0.0
1.95	3.37	3.83	5.78	2.59	-4.65